



# It's Time for a Checkup



## SET UP YOUR FIDELITY NETBENEFITS® ACCOUNT

NetBenefits is your online resource to manage your workplace savings account. If you need to set up a username and password:

- Visit **NetBenefits.com** and follow the instructions to register.
- Add your preferred email address, and select *eDelivery*.



## REVIEW YOUR ACCOUNT

Once your NetBenefits account is established, review your account balances, contribution amount, and investments.

- Log in to **NetBenefits.com** and select *Quick Links*.
- Select *Summary* and review your information under the *Contributions* tab and the *Investments* tab.



## UPDATE YOUR BENEFICIARY INFORMATION

It's important that your beneficiaries are set up the way you want. Now might be a good time to take another look—especially if you haven't reviewed them in a while.

- Log in to **NetBenefits.com** and select *Profile*.
- Select *Beneficiaries* and review your information



## TAKE ADVANTAGE OF EDUCATIONAL RESOURCES

- **Learn**—Explore a collection of financial learning resources: articles, infographics, videos, and more. Select *Learn* from the NetBenefits homepage, or visit **NetBenefits.com/GetHelp**
- **Create a plan for your future**—Model and plan for your financial goals using the Planning & Guidance Center at **NetBenefits.Fidelity.com/planningcenter**.

What you want for your future is personal—and we're here to help.

**Call 800-603-4015.**

### IS YOUR FINANCIAL PICTURE EVERYTHING IT COULD BE?

Find out in 10 minutes or less. Get your financial wellness checkup today.

[NetBenefits.com/financialwellness](http://NetBenefits.com/financialwellness)

### ATTEND A WORKSHOP

Join Fidelity for an educational workshop, where you'll learn strategies and tips to help you manage your financial future with confidence.

**NetBenefits.Fidelity.com/livewebmeetings**



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Investing involves risk, including risk of loss.

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