First Tech federal credit union



Upcoming Webinar

Year-End Tax Tips

Tuesday, November 10, 2026 | 12pm–1pm PT

Addison Avenue Investment Services, a division of First Tech, invites you to an upcoming webinar, **Year-End Tax Tips**.

Just like holiday shopping, year-end financial planning is easier when you plan ahead. Join us as Scott Hamaguchi, Sr. Director of Investment Services at Addison Avenue, reviews key items that can help you prepare for a smooth transition into the new year. This includes tax and financial planning considerations and opportunities that may deserve attention.

During this session, you'll learn:

- Tax terminology to know
- The latest proposed tax law changes and their implications
- Important year-end tax planning strategies to consider

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firsttechfed.com/webinars

Presented by:



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